



INVEST IN THE RENEWABLE ENERGY TRANSITION



THE OTTAWA RENEWABLE ENERGY CO-OPERATIVE is launching its **eighth investment offering**, giving individuals the chance to invest in community-owned renewable energy projects.

INVEST BEFORE
OCTOBER 31, 2021

Class B Preference Shares available NOW!

- 15-year term, annual dividend + return of capital
- RRSP & TFSA eligible
- Invest as little as \$2,500
- Read FAQs to learn more (pg. 3)

FINANCING
OREC'S FIRST
WIND PROJECTS



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WWW.OREC.CA/INVEST
TO LEARN MORE

PROJECT PROFILES

OREC's FIRST WIND PROJECTS

As the renewable energy landscape continues to evolve, OREC is seizing an opportunity to expand its project portfolio by **adding two wind projects**. Not only is this a chance to bring these assets under **community control**, but it also solidifies OREC as a significant player in the renewable energy space going forward.

Both projects are already operational, earning revenues from 20-year **Feed-In Tariff contracts**. These government contracts have a guaranteed rate per kilowatt hour produced. OREC is purchasing these projects in partnership with partners with extensive experience in the wind energy space.

Zurich Wind

- Location: Zurich, ON (see exact location [here](#))
- Size : 800 kW
- FIT Round: Round 1.0
- Year Built: 2010
- OREC 2021 Investment: \$190,000
- OREC Share of Ownership: 50%

Tiverton Wind

- Location: Tiverton, ON (see exact location [here](#))
- Size : 2300 kW
- FIT Round: Round 1
- Year Built: 2015
- OREC 2021 Investment: \$1.06 million
- OREC Share of Ownership: 50%

SEE OREC'S FULL PROJECT PORTFOLIO
AT WWW.OREC.CA/PROJECTS

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FAQs

How does the Co-op work?

The Co-operative purchases and develops renewable energy projects and finances them by selling securities to individuals. OREC has financed 21 solar energy projects through this approach, producing steady, predictable returns.

Who can purchase Preference Shares?

Any resident of Eastern Ontario or select counties (Bruce, Huron, Grey, Middlesex, Lambton & Perth) can join OREC as a member and purchase Preference Shares. Membership is required to invest in OREC. Our investors range from retirees looking to diversify their portfolio, millennials making their first investment, and everyone in between.

How and when will I see returns?

Class B Preference Share holders will be entitled to receive an annual dividend beginning in 2022, typically issued December. While there can be no guarantee of what, if any, dividend rate will be paid, OREC is hoping to pay a dividend between 3.5% and 4% on these shares. All investors receive an investor statement when a dividend has been issued. T5s are issued for income tax purposes in February.

Can I invest through an RRSP or TFSA?

Absolutely! Preference Shares can be held inside of a self-directed RRSP or TFSA offered through the Canadian Workers Co-operative Federation (CWCF) or Caldwell Securities Ltd. For more information on investing in these accounts, visit www.orec.ca/resgistered

What is the minimum investment?

The minimum investment in Preference Shares is \$2,500 (five shares valued at \$500 each). Looking to invest within an RRSP or TFSA? The minimum investment starts at \$5,000 (10 shares valued at \$500). Thereafter, investors can purchase as little as one additional share for \$500.

How and when will my capital be returned?

Capital is returned annually commencing in the third year of the 15-year term. Capital will be returned alongside the annual dividend, until capital is fully returned in year 15. Each time shares are redeemed the new share balance will be reflected in the member's annual statement. Dividends are earned on the remaining value of shares.

SCHEDULE A ONE-ON-ONE TO LEARN
MORE AT WWW.OREC.CA/MEET

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