



# Renewable Energy Investment – Series 1

## SUBSCRIPTION FORM

### CLASS B – 15 YEAR TERM

**For office use only:**

- PS  
 PS RRSP  
 PS TFSA

**To: Ottawa Renewable Energy Co-operative (the 'Co-operative')**

#### SECTION A – CLASS B PREFERENCE SHARE SELECTION (NON-REGISTERED)

The undersigned is a member of the Ottawa Renewable Energy Co-operative who wishes to support the Co-operative investments in renewable energy generation. In support of that, the undersigned subscribes:

Share Price	Number of Shares (Minimum 5)	Total Purchase Amount	Make Cheque Payable to:
\$500		\$	Ottawa Renewable Energy Co-operative

#### SECTION B – CLASS B PREFERENCE SHARE (REGISTERED – RRSP OR TFSA)

The undersigned is a member of the Ottawa Renewable Energy Co-operative who wishes to support the Co-operative investments in renewable energy generation. In support of that, the undersigned subscribes:

Share Price	Number of Shares (Minimum 10)	Total Purchase Amount	Registered Account	Make Cheque Payable to:
\$500		\$	<input type="checkbox"/> RRSP <input type="checkbox"/> TFSA	Canadian Worker's Co-operative Federation

#### SECTION C – PLEASE READ

**1. The undersigned acknowledges that the undersigned:**

- is aware that the Shares or Notes are being sold under an Offering Statement and acknowledges that the undersigned is not acquiring the Shares or Notes as a result of any information about the affairs of the Co-operative that is not generally known to the public;
- has received a copy of the Co-operative's Offering Statement as prepared in accordance with the provisions of the *Co-operative Corporations Act*, R.S.O. 1990, CHAPTER C.35 with regard to the sale of the Shares and Notes and further acknowledges that the undersigned is aware of and understands its contents including the "Risk Factors" section contained therein;
- has received and obtained all of the information regarding the Co-operative that the undersigned requires prior to making this subscription and that the undersigned's subscription has not been solicited in any way contrary to the provisions of the *Co-operative Corporations Act* and the regulations thereto;
- understands that this subscription is given for valuable consideration and shall not be withdrawn or revoked by the undersigned after midnight of the second day after acceptance. The acceptance of this subscription shall be effective upon delivery to the Co-operative and the tender of the full subscription price by cheque or money order;
- understands that, if Preference Shares are purchased through an RRSP, currently there is no RRIF option available to convert the shares when members turn 71; therefore, the par value of the shares and any dividends accrued in the RRSP will need to be declared as income that year; and
- understands that, if the Preference Shares are purchased through an RRSP, currently the shares are not eligible for the First Time Homebuyers Program.

**2. The undersigned hereby declares, represents and warrants that:**

- the undersigned is purchasing the Shares or Note as principal;
- the undersigned has attained the age of 19 years and is a resident of Ontario;
- the undersigned is a member of the Co-operative;
- by virtue of the undersigned's investment experience or by virtue of the undersigned's consultation with or advice from professional advisors, the undersigned is in a position to evaluate the prospective investment on the basis of the Offering Statement and has determined that the investment in the Shares is compatible with the undersigned's investment objectives; and the undersigned is not a resident of the United States of America or any place subject to the jurisdiction thereof and is not acting directly or indirectly for any person who is resident of the United States of America or any place subject to the jurisdiction thereof.

**SECTION D – INVESTOR INFORMATION**

The said Shares are to be registered as follows:

<b>Name:</b> <i>(please print)</i>	_____	<b>Social Insurance Number:</b>	_____
<b>Address:</b>	_____	<b>Date of Birth:</b> <i>(YYYY-MM-DD)</i>	_____
<b>Postal Code:</b>	_____		
<b>City:</b>	_____	<b>Email Address:</b>	_____
<b>Province:</b>	Ontario	<b>Phone (Home):</b>	_____
<b>Country:</b>	Canada	<b>Phone (Cell):</b>	_____

**SECTION E – DESIGNATION OF BENEFICIARY**

<b>Name:</b> <i>(please print)</i>	_____	<b>Social Insurance Number:</b>	_____
<b>Address:</b>	_____ _____	<b>Relation:</b>	_____

**SECTION F - AUTHORIZATION**

<b>Signature of Subscriber</b>	_____	<b>Signature of Witness</b>	_____
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**Dated this \_\_\_\_\_ day of \_\_\_\_\_, 202\_\_.**

Note: The accepted subscription, share certificate and other documentation will be mailed or emailed to the subscriber at the contact details above. Shares will be registered and Notes shall be issued in the manner in which the subscriber's name appears above. Any change in the subscriber's address will only be effective on receipt of written notice thereof by the Co-operative.

Receipt and acceptance of the foregoing subscription and payment of the subscription price is acknowledged

**Per:** \_\_\_\_\_  
*This will be filled out by a representative of the Co-operative.*



## Direct Deposit Approval Form

1. Name: \_\_\_\_\_

2. I approve the receipt of my OREC dividend via Direct Deposit.

(please initial)

Attach a void cheque or fill in the numbers below:

Branch # (5 digits)	Institution # (3 digits)	Account #

3. I approve the receipt of my T5 form (for income tax purposes) via email. The email address provided on the membership form will be used unless an alternative is provided here:

(please initial)

SANJAY MANGAR  
 123 LUNDY'S LANE  
 ANYWHERE, ONTARIO  
 L3P 1Y3

**062**  
CHEQUE NUMBER

\_\_\_\_\_ 20 \_\_\_\_\_

PAY TO THE ORDER OF \_\_\_\_\_ \$ \_\_\_\_\_

VOID

MEMO \_\_\_\_\_

⑈062⑈ ⑆2052⑈00⑆ 0253⑈02⑆3883⑈

CHEQUE NUMBER
BRANCH NUMBER
INSTITUTION NUMBER
ACCOUNT NUMBER