

2025 INVESTMENT OFFERING SERIES 11 CLASS N

OREC offers individuals an opportunity to invest in **community-owned local renewable energy** projects via its uniquely-designed Investment Notes.

4% Member Investment Notes available NOW!

- 5-year term
- 4% fixed interest per year
- Minimum investment \$5,000
- Read FAQs to learn more (pg. 2)

Over the past 13 years, **OREC raised more than \$12 million to build and acquire 32 solar, wind, and energy efficiency assets.** Steady returns are paid back to our investors as dividends and capital repayments.

OREC is currently pursuing projects to add more than 2 MW of renewable energy capacity. Join us now to benefit from the energy transition!

Find out more in the FAQs on the next page!

JOIN OREC'S COMMUNITY OF OVER 1,100 MEMBERS

BECOME A SUPPORTER OF OREC'S PORTFOLIO OF LOCAL CLEAN ENERGY PROJECTS



SEE OREC'S FULL PROJECT PORTFOLIO AT WWW.OREC.CA/SITES

INVEST IN RENEWABLE ENERGY ONLINE. IN MINUTES.

GET IN TOUCH WWW.OREC.CA INFO@OREC.CA 343 204-0792



What is OREC and how does it work?

OREC is a co-operative that gives members the opportunity to own local renewable energy projects across Ontario. OREC develops and purchases renewable energy projects, and finances them by selling member investment notes and preference shares to OREC members. OREC has so far funded 26 solar energy projects and 2 wind turbines as well as energy efficiency projects. This approach has produced steady, predictable returns for OREC investors.

Who can purchase Member Investment Notes?

Any resident of Ontario (16+) can become a member and once 18+ can purchase Preference Shares. A lifetime membership in the Cooperative costs a one-time fee of \$100.

Our current investors range from millennials making their first investment to retirees looking to diversify their portfolio, and everyone in between.

How and when will I see returns?

Member Investment Note holders receive a fixed 4% interest payment annually beginning in 2026. The initial investment amount will be returned with the last interest payment at the end of year 5 (2030).

Investors receive an investor statement when a dividend has been issued. T5s are issued for income tax purposes in February.

How and when will my capital be returned?

Member Investment Notes are repaid in full at the end of 5 years.

What is the minimum investment?

The minimum investment in Member Investment Notes is \$5,000 followed by \$500 increments.

Can I invest through an RRSP or TFSA?

Member Investment Notes cannot be held in an RRSP or TFSA. However, OREC offers Preference Shares that can be held in a self-directed RRSP or TFSA offered through the Canadian Workers Cooperative Federation (CWCF). For more information on investing in these accounts, visit orec.ca/faq/.

SCHEDULE A ONE-ON-ONE CALL TO LEARN MORE AT

WWW.OREC.CA/MEET

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