

INVEST TODAY IN LOCAL RENEWABLE ENERGY



2025 INVESTMENT OFFERING SERIES 11 CLASS A

OREC offers individuals an opportunity to invest in **community-owned renewable energy** projects via its uniquely designed Preference Shares

Class A Preference Shares available NOW!

- 20-year term, steady return of capital and annual dividend
- Invest as little as \$500 in non-registered shares
- RRSP & TFSA eligible (min \$5,000 & top up from \$500)
- Read FAQs to learn more (pg. 2)

Over the past 13 years, **OREC raised more than \$12 million to build and acquire 32 solar, wind, and energy efficiency assets.** Steady returns are paid back to our investors as dividends and capital repayments.

OREC is currently pursuing projects to add more than 2 MW of renewable energy capacity. Join us now to benefit from the energy transition!

Find out more in the FAQs on the next page!

JOIN OREC'S COMMUNITY OF
OVER 1,100 MEMBERS

BECOME A CO-OWNER OF
OREC'S PORTFOLIO OF LOCAL
CLEAN ENERGY PROJECTS



SEE OREC'S FULL PROJECT PORTFOLIO AT
WWW.OREC.CA/SITES

INVEST IN RENEWABLE ENERGY ONLINE. IN MINUTES.

GET IN TOUCH

WWW.OREC.CA

INFO@OREC.CA

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FAQs

What is OREC and how does it work?

OREC is a co-operative that gives members the opportunity to own local renewable energy projects across Ontario. OREC develops and purchases renewable energy projects, and finances them by selling member investment notes and preference shares to OREC members. OREC has so far funded 26 solar energy projects and 2 wind turbines as well as energy efficiency projects. This approach has produced steady, predictable returns for OREC investors.

Who can purchase Preference Shares?

Any resident of Ontario (16+) can become a member and once 18+ can purchase Preference Shares. A lifetime membership in the Co-operative costs a one-time fee of \$100.

Our current investors range from millennials making their first investment to retirees looking to diversify their portfolio, and everyone in between.

How and when will I see returns?

Class A Series 11 Preference Share holders will receive annual dividends as declared by the OREC Board beginning in 2026. These are typically paid in December. The dividend in 2023 was 4%. While there can be no guarantee of what, if any, dividend will be paid, OREC is aiming to pay a dividend of between 3.5% and 4% on these shares.

All investors receive an investor statement when a dividend has been issued. T5s are issued for income tax purposes in February.

Can I invest through an RRSP or TFSA?

Absolutely! Preference Shares can be held in a self-directed RRSP or TFSA offered through the Canadian Workers Co-operative Federation (CWCF). For more information on investing in these accounts, visit orec.ca/faq/.

What is the minimum investment?

The minimum investment in Preference Shares is \$500 (one share valued at \$500). Looking to invest within an RRSP or TFSA? The minimum investment starts at \$5,000 (10 shares valued at \$500 each). Thereafter, investors can purchase as little as one additional share (\$500).

How and when will my capital be returned?

Capital on Class A preference shares will be returned annually from Year 6 at 1/15 (6.67%) of the original investment amount so that the capital will be fully repaid at the end of year 20. An annual dividend will be returned annually alongside the capital repayment. Dividends are earned on the remaining value of shares. Each time shares are redeemed, the new share balance will be reflected in the member's annual statement.

**SCHEDULE A ONE-ON-ONE CALL TO LEARN MORE AT
[WWW.OREC.CA/MEET](https://www.orec.ca/meet)**

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